

Towards strategic vision for CCS and CCU in Europe

Q4 2023

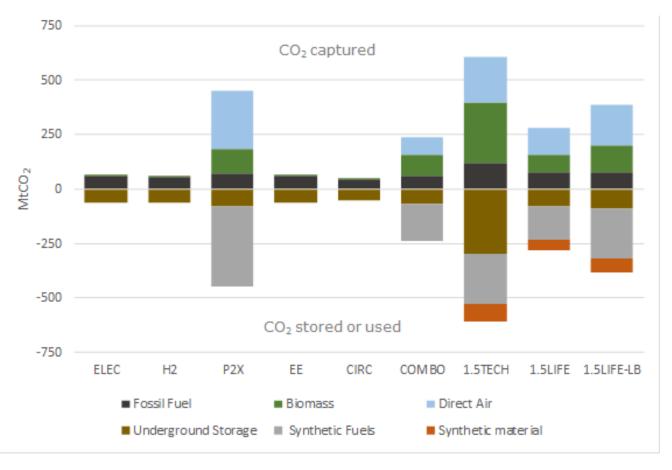
Chris Bolesta

Directorate-General for Energy

European Commission



Green Deal modelling reality



Source: Scenario Analysis Results for CCUS, Vision for a Clean Planet by 2050

- Hard-to-abate sectors
- Bridge to H2 market
- Carbon removals
- Power sector
- Fuels and other products



Driving the Strategy

- Existing framework and projects
- Studies on CO₂ transport and storage infrastructure
- Public consultation March 2023
- CCUS Forum regular meetings



Legislation in place

- EU ETS carbon price
- Sustainable taxonomy includes CCS
- CCS Directive ensures CCS is done safely
- CCU fuels are encouraged through the Renewable Energy Directive
- Trans-European Energy Networks supports investment in CO₂ pipelines and storage
- EU 'carbon removal certificates' framework

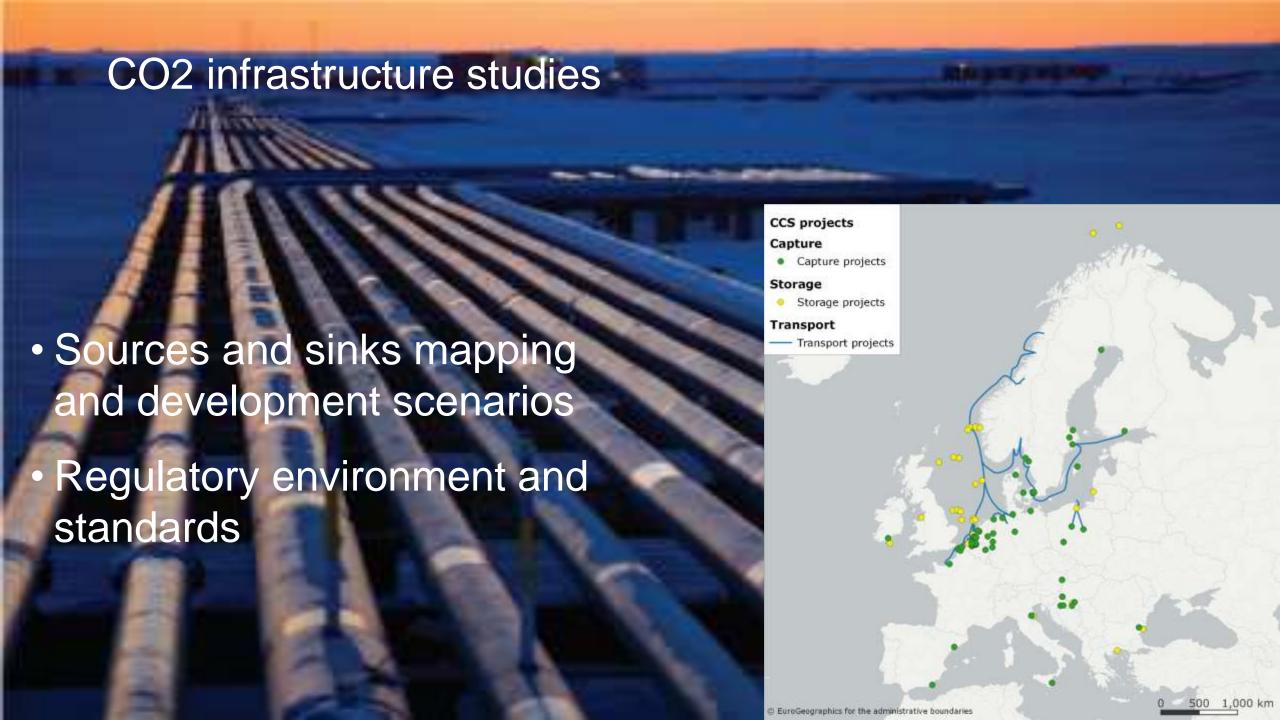




EC supported CCUS projects

5Mt of storage by 2030





Vision considerations

- Storage capacity targets starting from 2030 (70Mt capture announced)
- Regulation what and when
- Network planning
- Support scheme/s and de-risking
- Storage atlas & pre-commercial storage assessment
- Project of Common European Interest
- What kind & how much CCU and carbon removals
- Industrial initiative
- Common standards/specs



Grazie mille!



#CCUSForum #CCUSStrategy