





The energy situation



In the media

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Italy plans to extend relief measures to soften energy prices **REUTERS®**

Reuters

3 minute read - January 26, 2023 8:04 AM GMT+1 - Last Updated 12 days ago

South Korea to double energy vouchers amid soaring bills, cold wave

By Hyonhee Shin and Hanna Song

Gas, i prezzi scendono ma la crisi energetica non è finita: cosa succederà in Italia e in Ue?

Money.it

AStefano Rizzuti #13 Gennaio 2023 - 16:39









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Scenari

Per zero emissioni servono cattura carbonio, idrogeno,biogas At A&E Energia

Ricerca Ambrosetti-Eni, vale principio di neutralità tecnologica

Sudafrica ostaggio della crisi energetica, verso i 100 giorni consecutivi di blackout

Il colosso locale Eskom impone tutti i giorni blackout fino a 12 ore al giorno per salvare il sistema dal collasso. Una carenza energetica che rischia di affondare l'economia più industrializzata del Continente



Germany's Energy Crisis Sends It Tumbling Down Investment Rankings







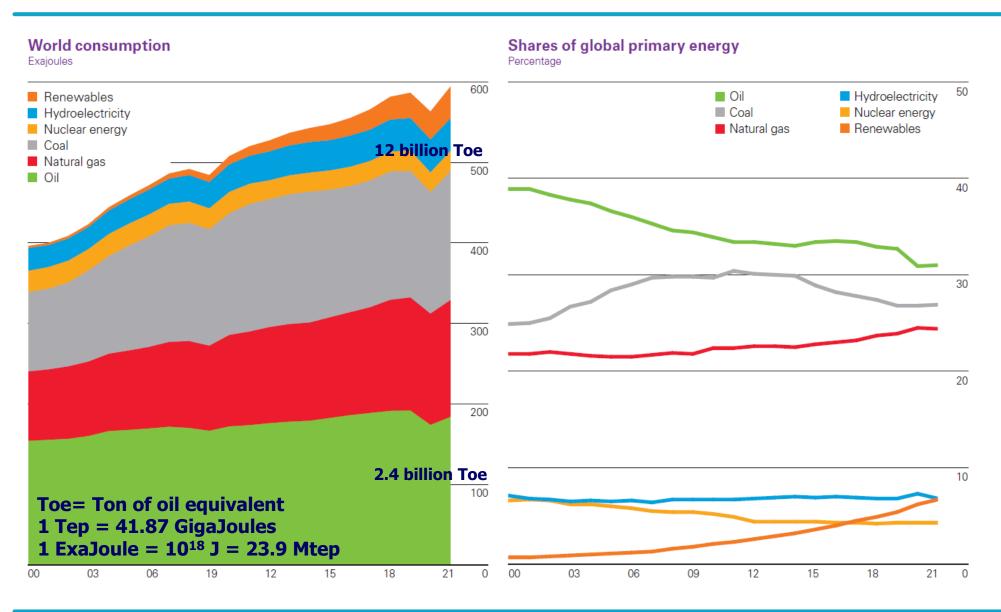






Current energy scenario



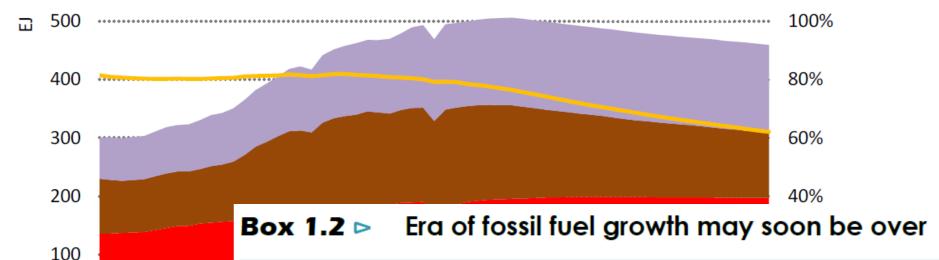


Source: BP Statistical Review of World Energy 2022



Predictions





Source: World Energy Outloc

2000

Coa

1990

Oil

The Stated Policies Scenario in this *Outlook* is the first *WEO* scenario based on prevailing policy settings that sees global demand for each of the fossil fuels exhibit a peak or plateau. Coal demand peaks within the next few years, natural gas demand reaches a plateau by the end of the decade, and oil demand reaches a high point in the mid-2030s before falling. The result is that total demand for fossil fuels declines steadily from the mid-2020s by around 2 exajoules (EJ) (equivalent to 1 million barrels of oil equivalent per day [mboe/d]) every year on average to 2050 (Figure 1.9).

Context



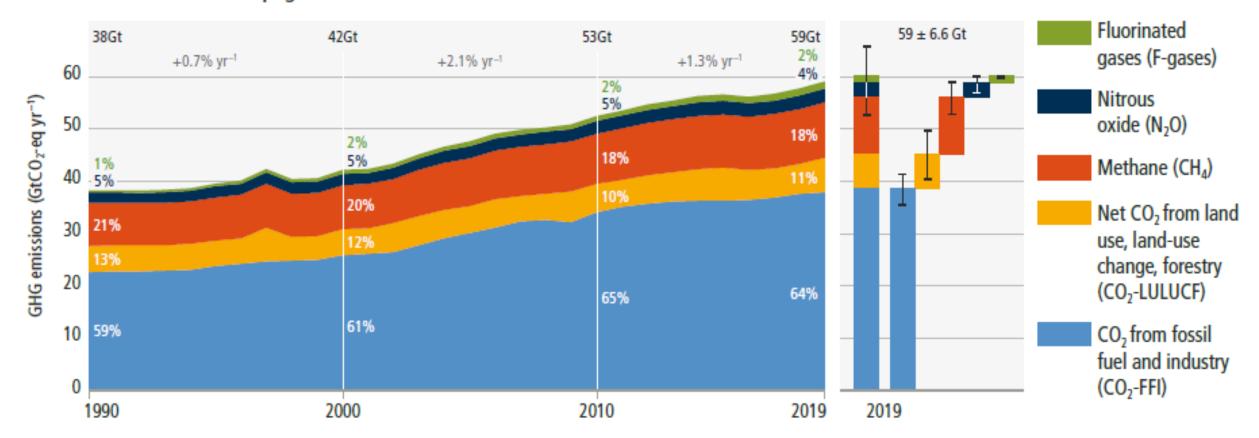
CO₂ emissions



Global anthropogenic emissions CONTINUE TO RISE



a. Global net anthropogenic GHG emissions 1990-2019 (5)

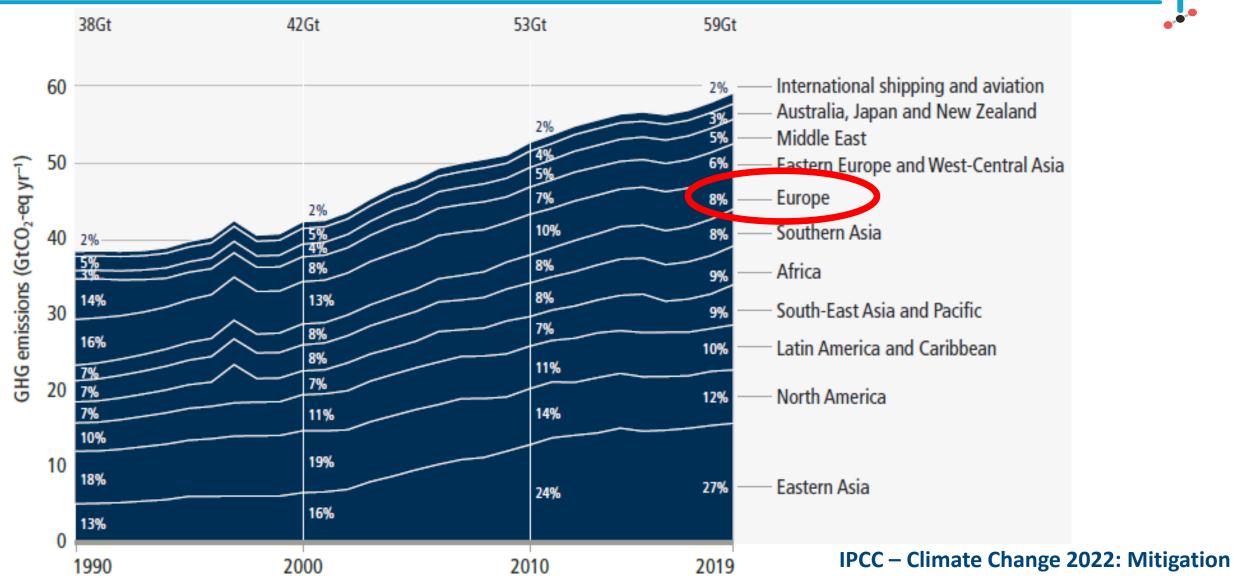


IPCC – Climate Change 2022: Mitigation



Global net anthropogenic GHG emissions by region

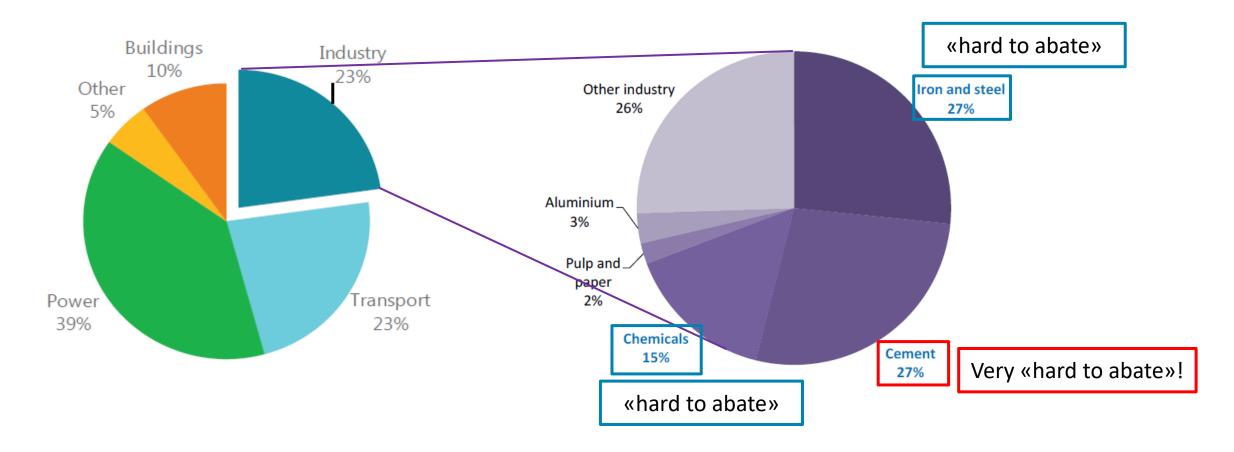






Breakdown by sector (2017)



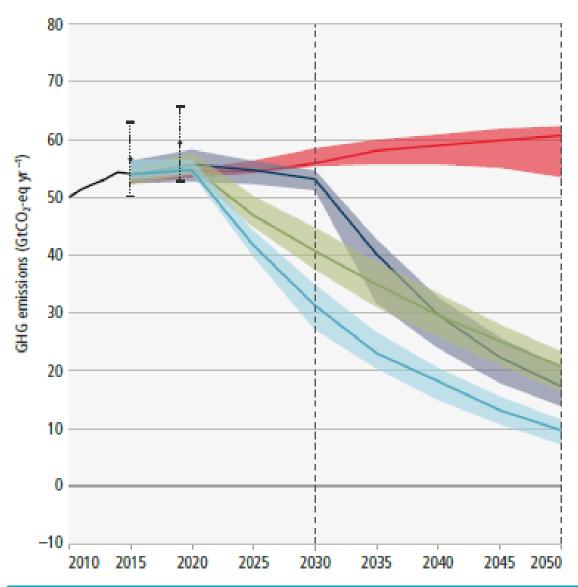


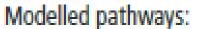
IEA, 2019. Transforming Industry through CCUS.



Projected global CO2 emissions







Trend from implemented policies

Limit warming to 2°C (>67%) or return warming to

1.5°C (>50%) after a high overshoot, NDCs until 2030

Limit warming to 2°C (>67%)

Limit warming to 1.5°C (>50%) with no or limited overshoot

(dot indicates the median)

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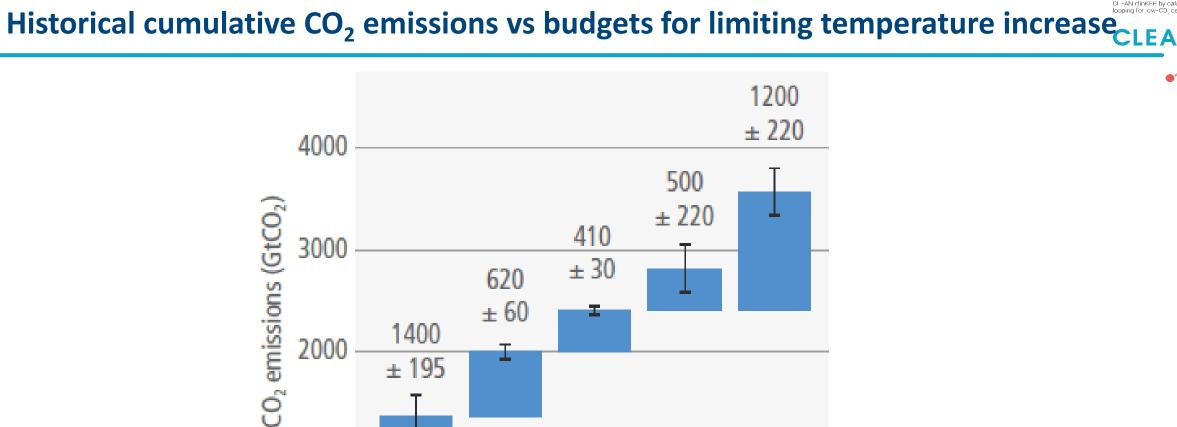


Envisioning a Wonderful World





CLEAN clinKFE by calcium looping for low-CO₂ cement



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2000

1000

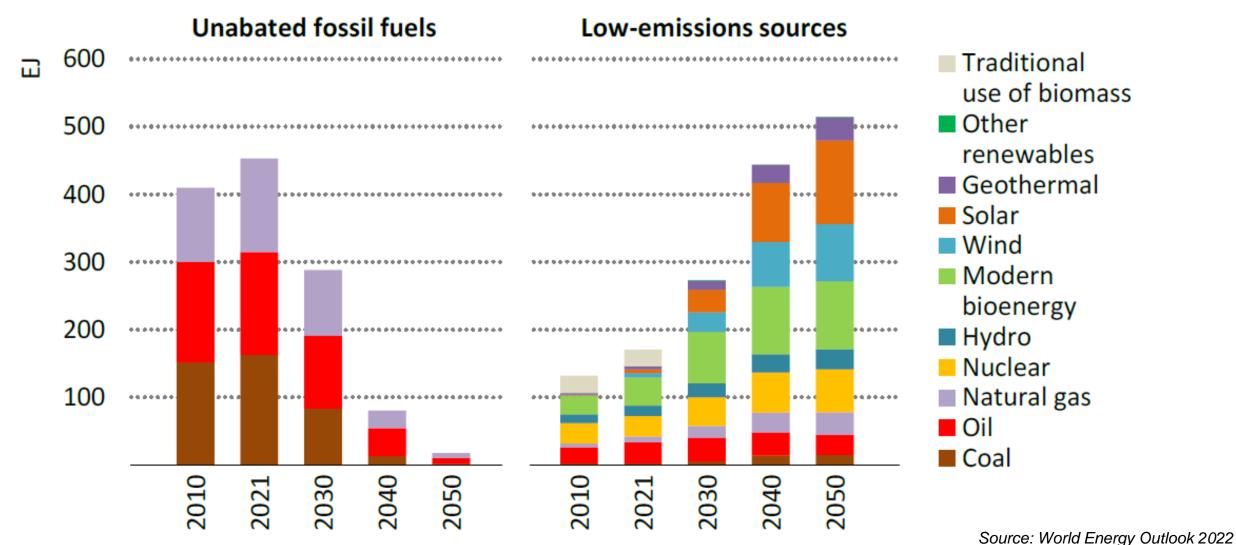
 ± 195





Net Zero Emission (NZE) scenario (i.e. what is needed to limit warming to 1.5°C)

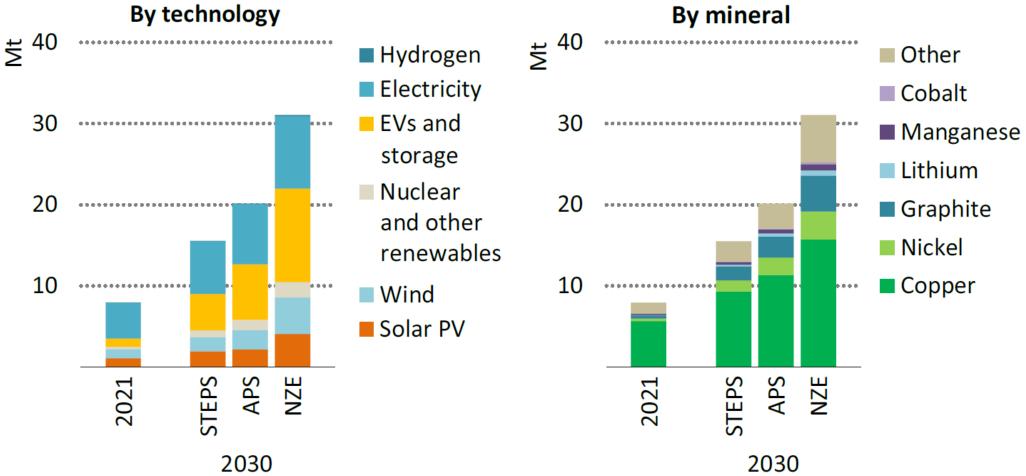






Mineral requirements





STEPS = Stated Policies scenario

APS = Announced Pledeges scenario

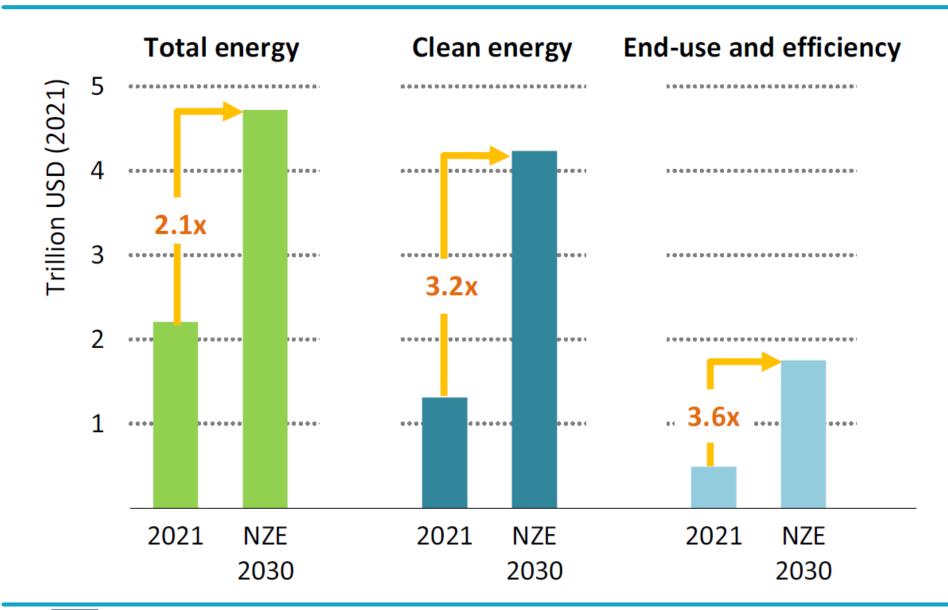
NZE = Net Zero Emission scenario

Source: World Energy Outlook 2022



Energy investments

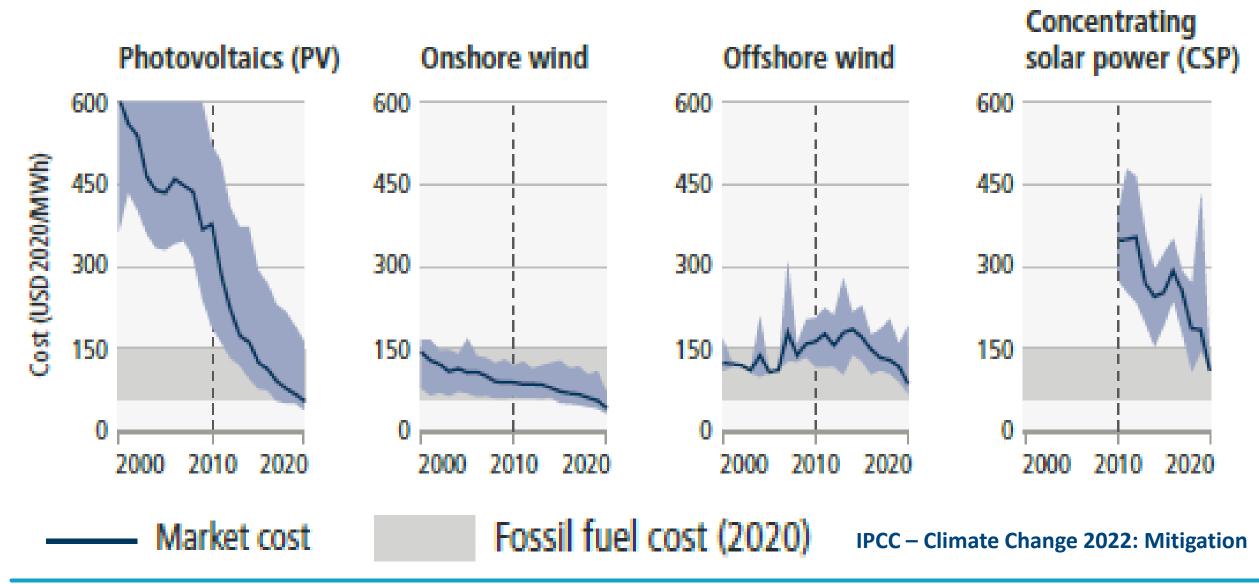




Source: World Energy Outlook 2022

Good news: unit cost of renewable energy continues to decrease





Context



Mitigation strategies



Potential contribution to reduction of CO2 emissions by 2030: Energy





Wind energy
Solar energy
Bioelectricity
Hydropower
Geothermal energy

Nuclear energy

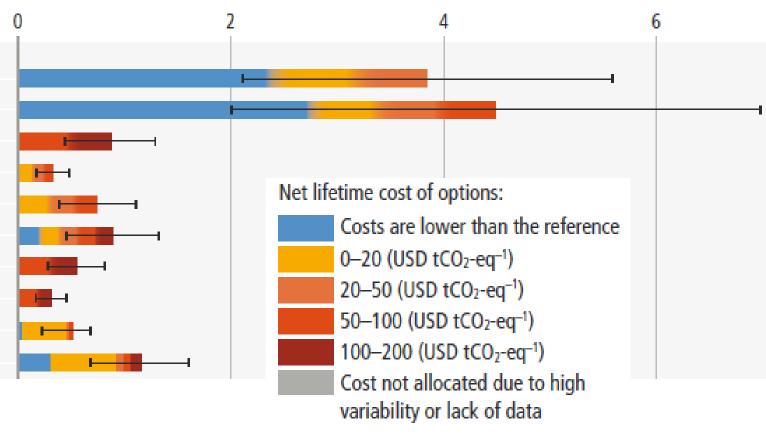
Carbon capture and storage (CCS)

Bioelectricity with CCS

Reduce CH₄ emission from coal mining

Reduce CH₄ emission from oil and gas

Potential contribution to net emission reduction, 2030 (GtCO₂-eq yr⁻¹)



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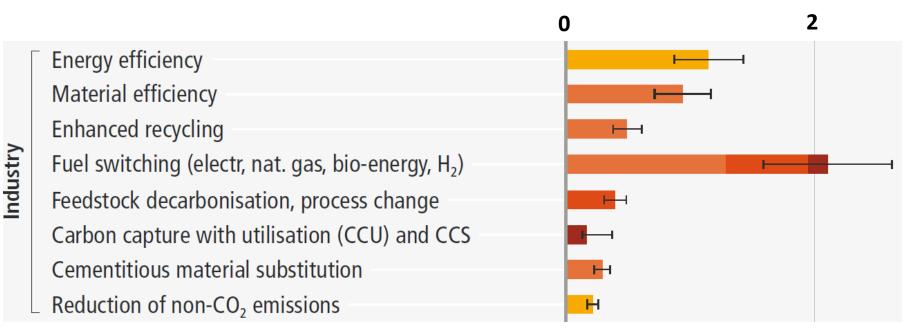


Uncertainty range applies to
the total potential contribution
to emission reduction. The
individual cost ranges are also
associated with uncertainty

Potential contribution to reduction of CO2 emissions by 2030: Industry



Potential contribution to net emission reduction, 2030 (GtCO₂-eq yr⁻¹)



Net lifetime cost of options:

Costs are lower than the reference

0–20 (USD tCO₂-eq⁻¹)

20–50 (USD tCO₂-eq⁻¹)

50–100 (USD tCO₂-eq⁻¹)

100–200 (USD tCO₂-eq⁻¹)

Cost not allocated due to high variability or lack of data

Uncertainty range applies to the total potential contribution to emission reduction. The individual cost ranges are also associated with uncertainty

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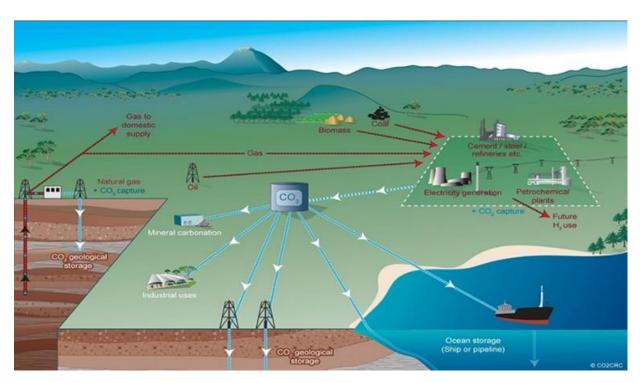


What is CC(U)S?

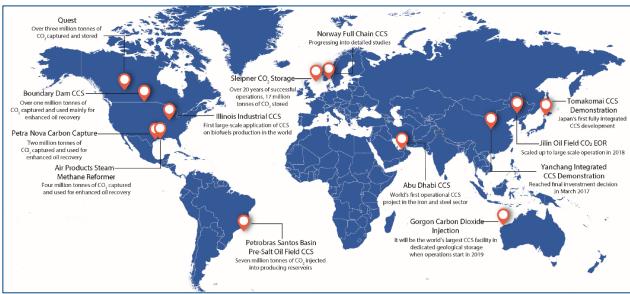


CCS refers to a set of CO2 capture, transport and storage technologies that are put together to abate emissions from various stationary CO2 sources

- Capture a reach-CO2 gas from industrial plant(s);
- 2. Transport (pipeline or shipping);
- 3. Injection (or utilization)



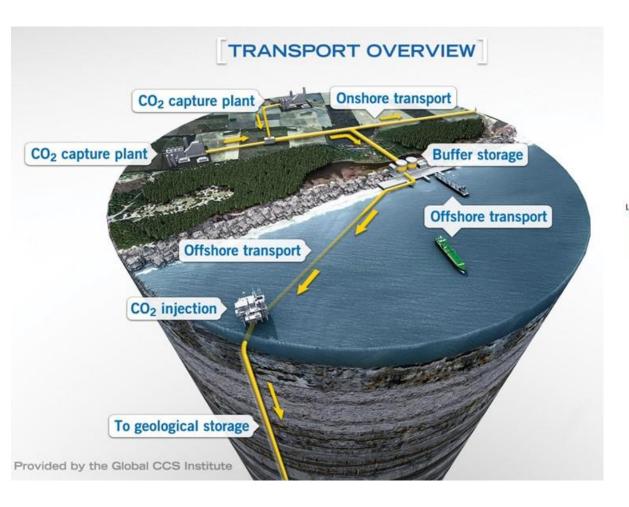
CCS PROJECTS

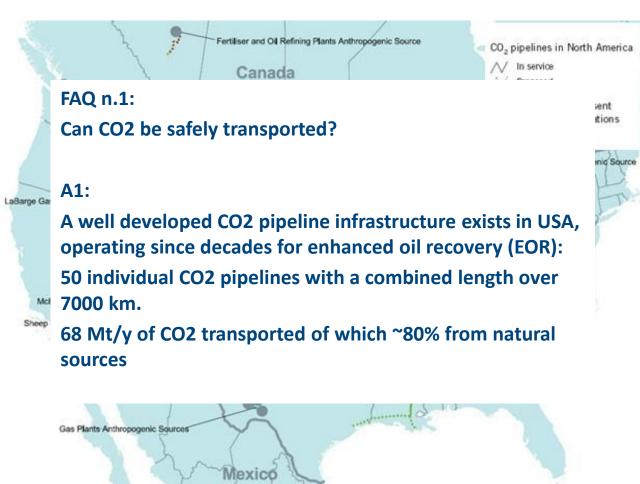


Global CCS Institute, The global status of CCS, 2018.

CO₂ Transport

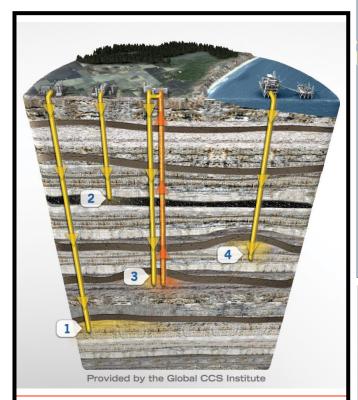






CO₂ Storage (or utilization)





- 1 Saline formation
- 2 Deep unmineable coal seams
- **3 EOR**
- 4 Depleted oil and gas reservoirs

FAQ n.2:

Will CO₂ remain stored for sufficiently long (i.e. several thousand years)?

Won't CO₂ escape back to the atmosphere?

A1:

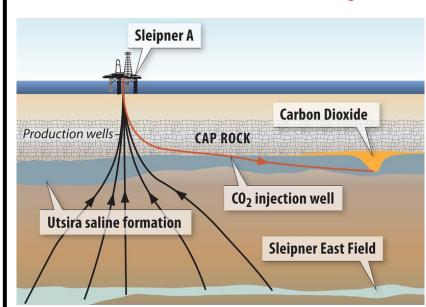
There is a huge number of natural CO₂ fields naturally storing CO₂ and other gases on geologic time scales

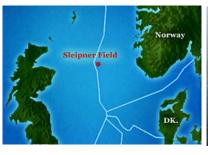
FAQ n.3:

Is there enough CO2 storage capacity in the world?

A2:

Yes: 100-200 GtCO2 should be stored in the next 50 years and the worldwide geologic storage capacity is much larger than this.







Sleipner plant: 0.85 Mt/year of CO2 (1996).

The strategic role of CC(U)S



CC(U)S is strategic for two reasons:

- give us the time we need to convert the activities which can be decarbonized to "low-carbon" or even "zero carbon" operation, e.g. production of electricity
- 2) reduce to very low levels the CO2 emissions from activities which are hard (or impossible) to decarbonize, e.g. cement and steel production

The rationale of 1) is that the dependence of our economy from fossil fuels is so massive and pervasive that the time needed for its conversion to a "low-carbon mode" cannot match the urgency of Climate Change mitigation

The extent to which 2) is needed will depend on how much and how fast shall we achieve decarbonization where decarbonization is physically / technologically possible.

No matter how much and when we'll succeed in decarbonizing, the sooner the better



The hard-to-abate industry



Distinctive features of the hard-to-abate industry



- 1) Cement, steel and petrochemical industry are the largest industrial contributors to CO₂ emissions:
- 2) A significant fraction of these CO_2 emissions are intrinsically associated to the industrial process, rather than to the generation of energy
- 3) Unlike power production, where fossil fuels and thus CO_2 emissions can be reduced / eliminated by substitution with renewable sources, the emission of CO_2 from process has no alternative (unless the production process is changed)
- 4) High CO₂ concentration in flue gases
- 5) The variety of sources and processes tends to require a CO₂ capture process and plant configuration tailored to the specific application
- 6) The usual classification in post-combustion / pre-combustion / oxy-fuel technology may not apply

Although more "difficult", CO_2 capture in these sectors is more compelling \rightarrow the *hard-to-abate* industry is a very good candidate for the initial penetration of CC(U)S

Non-Power: Cement - CLEANKER project



The ultimate objective of CLEANKER is <u>advancing</u> the integrated Calcium-looping process for CO₂ capture in cement plants.









Acknowledgments



The CLEANKER project has received funding from the European Union's Horizon 2020 research and innovation programme under Grant Agreement n. 764816

This work is supported by the China Government (National Natural Science Foundation of China) under contract No.91434124 and No.51376105



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